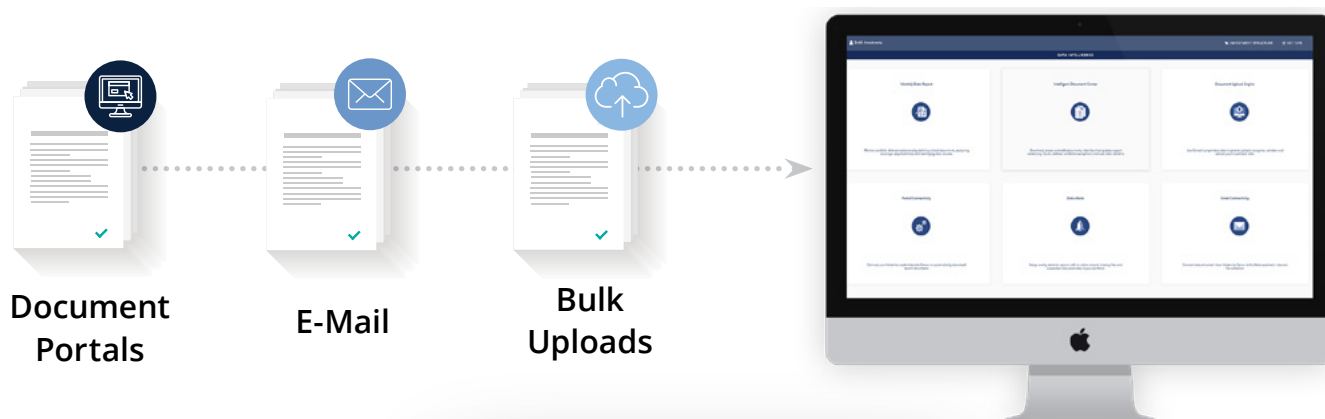


CANOE

Step 1: Document Ingestion

Never Miss an Investment Document Again

When dealing with complex portfolios of alternative investments, accessing and ingesting the documents required for reporting is increasingly burdensome. We've found that firms can spend thousands of hours a year simply retrieving documents and triaging email inboxes. Canoe automates this entire process.



Ingest All Document Types and Formats

Immediately and systematically tag documents by date, account, entity, fund, and document type. Search, sort, and filter on any standard and custom tags.



Streamline Collection From Various Sources

Automatically rename documents using a standard convention that you can customize to align with your preferences.



Identify Late or Missing Documents in Real-Time

Access documents directly in the Canoe Intelligence Document Center individually or in bulk. Your data and documents are always securely accessible in the cloud and via API.

Schedule a Demo Today

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sales@canoeintelligence.com

canoeintelligence.com



Ingest



Categorize



Extract



Validate



Deliver