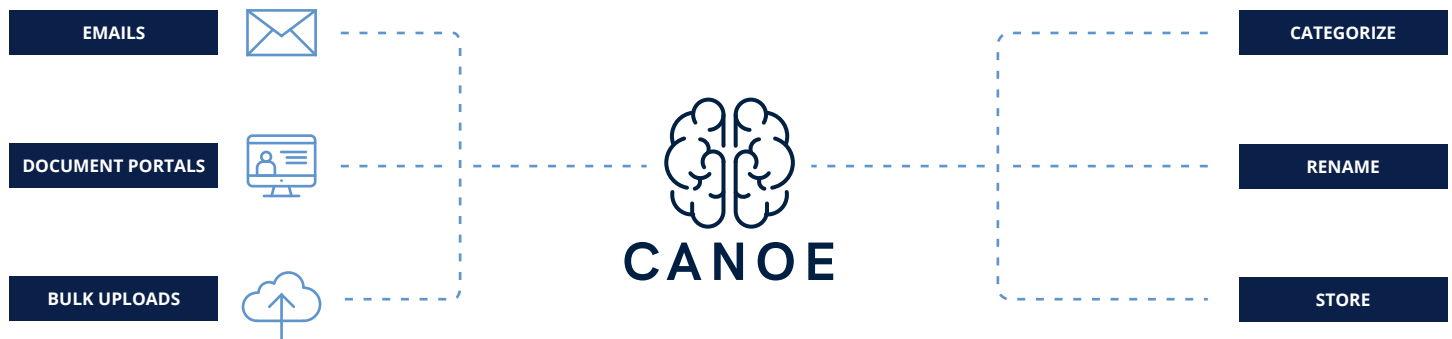


CANOE

Step 2: Document Categorization

Maintaining Order in an Unstructured World

Eliminate the burden of manually categorizing and renaming your alternative investment documents. With Canoe, say goodbye to the frustrating search across disparate internal folders, or the need to remember obscure file naming conventions to save or locate important documents.



Automatically Categorize and Tag Documents Across Relevant Criteria

Immediately and systematically tag documents by date, account, entity, fund, and document type. Search, sort, and filter on any standard and custom tags.



Align Document Renaming with Your Preferred Convention

Automatically rename documents using a standard convention that you can customize to align with your preferences.



Unlimited Cloud-Storage & Document Access

Access documents directly in the Canoe Intelligence Document Center individually or in bulk. Your data and documents are always securely accessible in the cloud and via API.

Schedule a Demo Today

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sales@canoeintelligence.com
canoeintelligence.com



Ingest



Categorize



Extract



Validate



Deliver